

**Upper Clements Family Theme Park Limited**  
**Unaudited**  
**Balance Sheet**  
**as at March 31, 2009**

|                               | <b>2009</b> | <b>2008</b> |
|-------------------------------|-------------|-------------|
| <b>Assets</b>                 |             |             |
|                               | -           | -           |
| <b>Liabilities and Equity</b> |             |             |
| <b>Equity</b>                 |             |             |
| Capital Stock                 | 1           | 1           |
| Contributed surplus           | 5,667,174   | 5,667,174   |
| Deficit                       | (5,667,175) | (5,667,175) |
|                               | -           | -           |
|                               | -           | -           |

**Upper Clements Family Theme Park Limited**  
**Unaudited**  
**Statement of Income and Deficit**  
**for the year ended March 31, 2009**

|  | <b>2009</b> | <b>2008</b> |
|--|-------------|-------------|
| <b>Revenue</b>                             |             |             |
| Contributions from the Province            | 1,656       | 2,484       |
|  | 1,656       | 2,484       |
| <b>Expenses</b>                            |             |             |
| Worker's Compensation                      | 1,656       | 2,484       |
| Legal Services                             |             |             |
| Dues and fees                              |             |             |
|  | 1,656       | 2,484       |
| <b>Net Income</b>                          | -           | -           |
| <b>Deficit, beginning of year</b>          | (5,667,175) | (5,667,175) |
| Prior year adjustment                      | -           | -           |
| <b>Adjusted deficit, beginning of year</b> | (5,667,175) | (5,667,175) |
| <b>Deficit, end of year</b>                | (5,667,175) | (5,667,175) |